

PENSION SYSTEM RESUMPTION (PSR) PROJECT MATRIX
JANUARY STATUS REPORT
February 16, 2011

Board Assignment Status

Assignment Date	Request / Subject	Due Date	Status / Completed Date

Other Items of Interest

Item of Interest	Status / Completed Date
PSR/ETM/PERT	<p>1. Through careful management of data readiness and test script execution, the Team closed out system testing to complete the Application Retesting phase in mid January. All business functions for Initial Launch have independently passed requirements validation. Focus is now on testing the incorporation of these separate business functions into CalPERS integrated lifecycle services for its members and business partners. The Team began the End to End Testing phase at the end of December, three weeks later than planned, which allowed additional time for the resolution of outstanding defects, closure on key system test scripts, and a comprehensive review of system readiness for the integrated testing phase.</p> <p>2. To mitigate the three-week delay in starting the End to End Testing phase, the Team pre-tested 100 scripts throughout December to accelerate the initial pace of test results. Progress to date shows that the gap is narrowing on the schedule deficit. However, additional time is needed to forecast the overall impact. The Team expects to finalize corrective actions in February.</p> <p>3. To ensure that the final testing phase – Customer Acceptance Testing (CAT) – is minimally impacted by potential End to End Testing delays, the Team initiated early CAT testing for non-business functions. Technical, operational, and compliance testing began in January. Early detection of downstream challenges will optimize CAT testing efforts.</p> <p>4. The Team continues to make good progress in recovering prior intentional delays in non-critical activities resulting from temporary resource assignments in November to critical testing activities. Returning resources to their originally planned assignments has increased the number of activities that have completed or are ahead of schedule. Additionally, integrated financial system testing will be able to overlap with End to End and CAT testing without resource constraints.</p>

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PSR/ETM/PERT (continued)	<p>5. Process Change Guide education sessions were conducted with Managers and Supervisors, providing the opportunity to learn about the business process changes staff will experience as a result of the my CalPERS implementation. The Team will support Managers and Supervisors as they conduct education sessions with staff through March.</p> <p>6. The system training schedule, consisting of over 11,000 enrollments for 1,800 CalPERS staff in over 70 my CalPERS courses, was distributed to program areas for final validation.</p> <p>7. To optimize the file testing experience for employers, the Team adjusted the scheduled start of Business Partner Readiness testing from February to March. This additional time will allow the Business Partners to utilize a higher quality of data and application maturity when submitting their files for validation. Reducing the number of my CalPERS system errors that Partners will encounter during this phase will help to make the testing process a better experience for the Partners and assist in building confidence in the new system.</p> <p>8. The Team completed a data clean-up effort for the County Offices of Education to reduce known errors that may otherwise prevent the successful validation of files during Business Partner Readiness testing. The Team facilitated the correction of data through both automated and manual means, followed by employer verification of results.</p>